

SOCIAL FINANCE ADVISORS

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## LOGISTICS IN UZBEKISTAN



### SOCIAL FINANCE ADVISORS

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# LOGISTICS

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## SECTOR OVERVIEW

Uzbekistan is located at the intersection of ancient trade routes of commerce and trade between Asia and Europe.

Uzbekistan grew from 166<sup>th</sup> to 69<sup>th</sup> place in past 8 years in the Ease of Doing Business (World Bank "Doing Business", 2020).

Borders: Kazakhstan, Kyrgyzstan, Tajikistan, Turkmenistan and Afghanistan.

In 2017, the main driver of economic growth was the volume of investments 9.5% per year.

The three main routes of the Great Silk Road connecting the Eastern and Western parts of the world run through the territory of Uzbekistan.

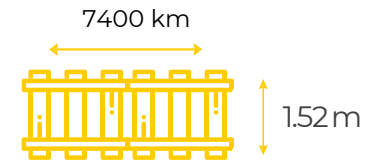
Recognition for state change and reform in Uzbekistan hit the ground running.

The total volume of the railroad volume is up to 90% of the total cargo turnover of the country. The length of the railway network is more than 4,400 km.



Average speed more than **100 km/hour**  
Maximal speed more than **250 km/hour**

### Railway network:



The volume of railway freight traffic in 2021 **1 511.9 mln tones**



Construction, reconstruction, repair and maintenance of more than 45.3 thousand km of public roads and inter-farm roads worth 19.8 trillion UZS were carried out.

125 km of the highway A-380 Guzar - Bukhara - Nukus - Beineu, a 58-kilometer section of the avtodorogi A-373 Highway M-39 - Gulistan - Buka - Angren - Kokand and Andijan - Osh, passing through the Kamchik Pass, was reconstructed with cement concrete coating.



Construction, reconstruction, repair and maintenance of more than 45.3 thousand km of public roads and inter-farm roads worth 19.8 trillion UZS were carried out in 2018-2021.

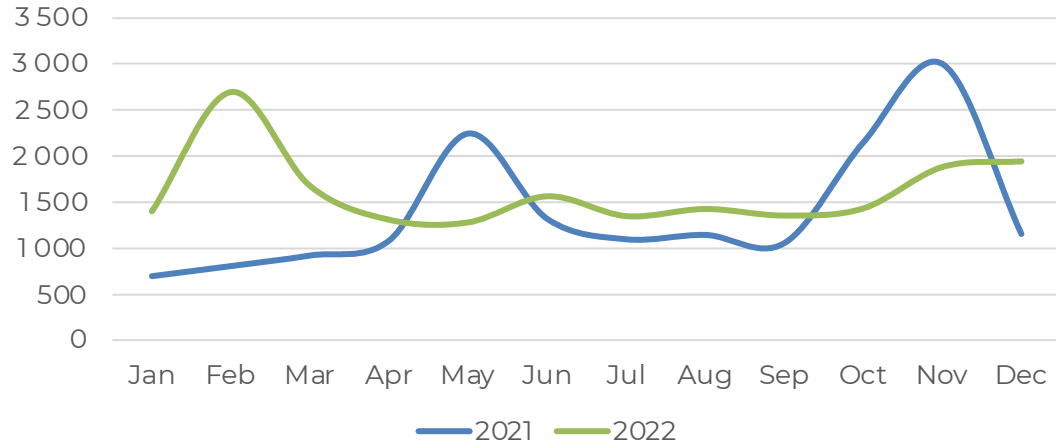
125 km of the highway A-380 Guzar - Bukhara - Nukus - Beineu, a 58-kilometer section of the avtodorogi A-373 Highway M-39 - Gulistan - Buka - Angren - Kokand and Andijan - Osh, passing through the Kamchik Pass, was reconstructed with cement concrete coating.

On a section of 208-274 km of the highway A-373 Tashkent - Osh, a bridge was erected over the Syrdarya River.

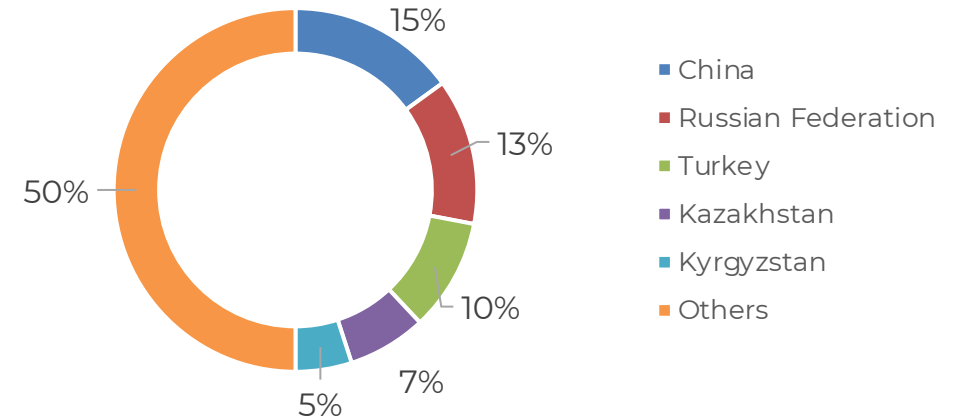
A new road with a length of 19.2 km was built, passing through the Kibrai and Yukorichirchik districts of the Tashkent region.

## TRADE OVERVIEW

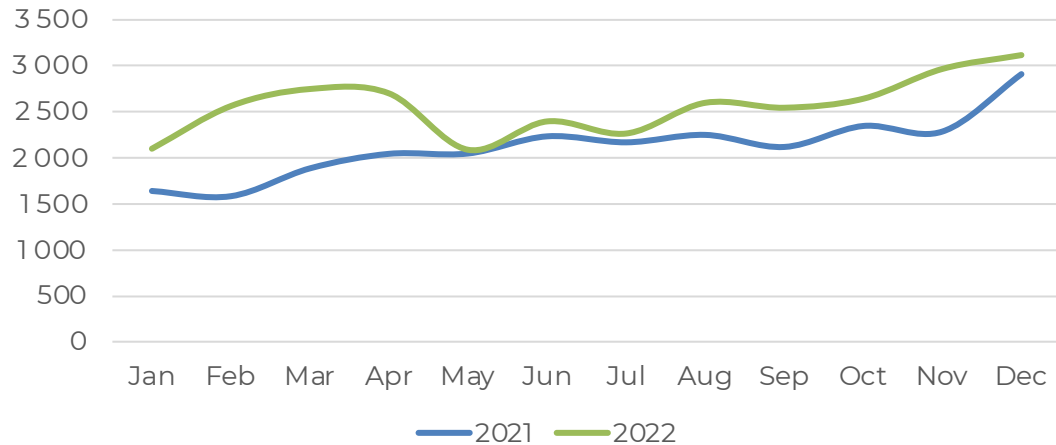
Export, mln USD



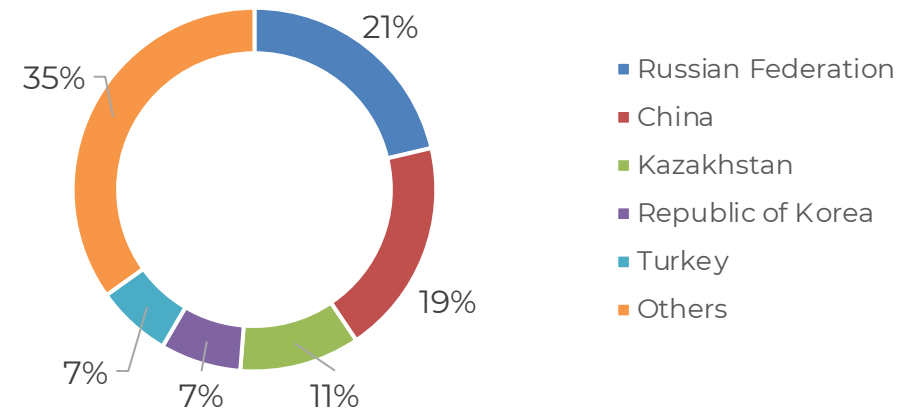
Uzbekistan's export by countries, 2021



Import, mln USD



Uzbekistan's import by countries, 2021



## FUTURE PLANS 2022-2026

### Development strategies of New Uzbekistan for 2022-2026

- Increase in the volume of transit cargo turnover from 9.1 million tones in 2020 to 15 million tons in 2026
- Electrification of the railroad infrastructure to 60%
- Increasing the attractiveness of intercity and suburban rail routes for both passengers and cargo
- Expansion of "green corridors" and transit opportunities in the transport system for foreign trade

Experts suggest that by 2030 the throughput capacity of Uzbekistan's transit potential will increase 4.4 times - to 6.04 billion tons.

The amount of investments in the transport sector is expected to increase to \$46.7 billion.

Initiative "to create, under the auspices of the United Nations, a Regional Center for the Development of Transport and Communication Interconnectedness"

# LOGISTICS

## Largest logistics terminals in Tashkent

**“UNIVERSAL LOGISTICS SERVICES”** is modern container terminal. The company was founded in 2013

1 km from the railway station "Chukursay" and the largest customs post in the country.

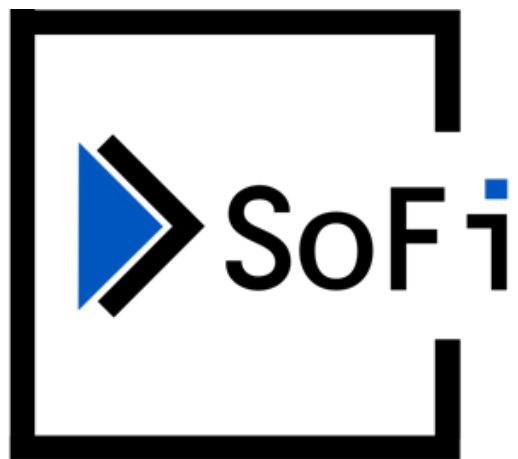
The container trains processed on the terminal go along the Trance-Kazakhstan and the Trance-Siberian routes

**"ARK BULAK"** is the largest road hub processing the most part of the goods turnover arriving in the capital. The outdated terminal demands modernization. It is located in Zangiota district, Tashkent region.

“Ark Bulak” has very high potential, but the project critically demands modernization. The existing small warehouse and outdated infrastructure limit trucks turnover on a terminal share. It is planned to create the new logistic center conforming to the international standards.

**“SERGELI”** is the oldest container terminal located in the northern part of the Tashkent with the turnover equal to 11 800 TEU





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